

Amos Cottage Therapeutic Day Program Outpatient Therapy Clinic
Application Assessment

Child's Full Name: _____
Date of Birth: _____ Race: _____ Gender: Male or Female
Social Security Number: _____

Mother's Name: _____ Date of Birth: _____
Father's Name: _____ Date of Birth: _____
Is the child adopted: Yes No If Yes: Age when child was adopted? _____
Is the child involved in Foster Care System: Yes No
If Yes when did placement start? _____
Name and address of person with whom the child resides (include street, city and zip code): _____
Home phone number: _____
Parents: circle one) Married Unmarried Separated Divorced Widowed
Who has legal custody of child? _____
 Please list all persons living in child's home and their date of birth:

Mother's occupation: _____ Mother's work phone: _____
Mother's employer: _____ Annual Salary _____
Highest school grade completed: _____
Father's occupation: _____ Father's work phone: _____
Father's employer: _____ Annual Salary _____
Highest school grade completed: _____

<u>Birth/Medical History</u>
Were there problems during the pregnancy, labor, or delivery? If so, explain: _____
How many weeks or months was the pregnancy? _____ Baby's birth weight: _____
Birth was: (please circle) Normal Cesarea Breech Twins or more
Did baby have problems after birth? _____ If yes, please explain: _____

Please list any major illnesses or injuries your child has had to this date: _____
Is your child taking any medications regularly? If yes please list below:

Application Assessment

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Developmental History

At what age did your child: Roll over _____ Sit Alone _____
Pull up to furniture _____ Crawl _____ Walk _____
Say single words _____ Say 3 word sentences _____
Become toilet trained _____

Referral Concerns

What are your primary concerns about your child?

What have you been told regarding these concerns? (by your child's doctor, etc..)

Has your child received a behavioral or medical diagnosis? If yes please note:

Who referred you to the Therapeutic Day Program Outpatient Therapy
Clinic? _____

Please check the areas that you have current concerns about your child:

- | | |
|---|-----------------------------------|
| Picking up small objects | Toilet training |
| Walking | Running |
| Climbing (play equipment/stairs) | Using a crayon/pencil |
| Jumping | Using scissors |
| Following simple directions | Combining words into phrases |
| Understanding what you say | Speech being understood by others |
| Awareness of others | Interest in imitating others |
| Seeking out others to play | Enjoying simple interactions game |
| Using eye-contact appropriately | |
| Taking turns during play with others | Responding to affection |
| Attention span | Not obeying |
| Ability to remain in seat when needed | Temper tantrums |
| Being always on the go | Talking back |
| Sleep problems | |
| Hitting, biting, or kicking peers or siblings | |
| Hitting, biting, or kicking parent/legal guardian | |
| Physical growth | Learning what has been taught |
| Eating skills (i.e., chewing, swallowing) | Remembering things |
| Unusual food preferences | Vision |
| Lack of eating | Hearing |
| Other: | |

Application Assessment

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Pre-school/School History

Does your child attend daycare, preschool, or school? If yes, list name and address of program and how long has child been enrolled:

Has the child received a developmental evaluation? (If yes, who performed the evaluation?)

Does child receive any special therapies or services (i.e., speech therapy, early intervention, other)? If so explain:

Does your child have an IEP? Yes No

(If your child has an IEP kindly provide the program a copy of the plan)

Do you think your child needs additional services? If so explain:

What would you like to see accomplished for your child through counseling?

Please complete the following to assist us in obtaining information needed to plan for your child's treatment

Child's current doctor and address _____

Please list any other doctors/evaluators who have treated your child and their addresses:

Has your child ever been an inpatient or outpatient at NC Baptist Hospital or Brenner Children's Hospital (If so explain):

(over)

Application Assessment
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Name of person completing this form: _____

I do hereby give my permission as this child's parent or guardian to have him/her treated/evaluated by the Therapeutic Day Program Outpatient Clinic. I understand that this facility is both a service and a training program, and give my consent to have fully supervised students participate in the evaluation.

Parent/Guardian

Signature: _____ Date: _____

Kindly fax or mail this form once complete:

Attention: TDP Program Assistant

Fax to (336) 765-0842

Address: 3325 Silas Creek Pkwy
Winston-Salem, NC 27103

Amos Cottage Therapeutic Day Program Outpatient Therapy Clinic
3325 Silas Creek Parkway
Winston-Salem, NC 27103

Financial Coverage
(Please Complete)

Client's Name _____ Birth date: _____

Social Security Number: _____

Is client covered by any **private insurance**? Yes No

Policy #1:
Policyholders Name: _____

Employer: _____

Name of Insurance Company: _____

Address and Telephone Number: _____

Policy Number: _____ I.D. number: _____

Group Number: _____

Claims Address: _____

Policy #2:
Policyholders Name: _____

Employer: _____

Name of Insurance Company: _____

Address and Telephone Number: _____

Policy Number: _____ I.D. number: _____

Group Number: _____

Claims Address: _____

Is client covered by **Medicaid**? Yes No Is client covered by **NC HealthChoice**? Yes No

Medicaid Number: _____ NCHHealthChoice number: _____

Mail To:
Amos Cottage Therapeutic Day Program
Attention: TDP Program Assistant
3325 Silas Creek Parkway
Winston-Salem, NC 27103

Is client approved for outpatient services? Yes No

Carolina Access Doctor's Name: _____

Doctor's Carolina Access number (contact PCP to obtain number): _____

**AUTHORIZATION for USE or DISCLOSURE
of PROTECTED HEALTH INFORMATION**

THIS FORM MUST BE COMPLETED IN FULL

I consent to and authorize release of the health information of: _____
(Patient name & date of birth)

To be Released From/By: - _____ (Primary Care Provider)
(Name of Entity, Person(s) or class of persons authorized to receive the information)

(Address of authorized recipient of information)

To be Released to: Amos Cottage Therapeutic Day Program Outpatient Program
(Name of Entity, Person(s) or class of persons authorized to receive the information)

3325 Silas Creek Parkway, Winston Salem, NC 27103, (336) 713-7444, phone, (336) 765-0842, fax
(Address of authorized recipient of information)

Description of information that may be used/disclosed: (The information may include medical information related to treatment of alcohol, psychiatric care, psychological assessments, substance abuse, and /or HIV/AIDS, if applicable.)

Specific records:

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Emergency Department | <input type="checkbox"/> Radiology result | <input type="checkbox"/> Clinical | <input type="checkbox"/> Evaluations |
| <input type="checkbox"/> Discharge Summary | <input type="checkbox"/> Cardiac Catheterization | <input type="checkbox"/> Mental Health Impressions | <input type="checkbox"/> Visit History |
| <input type="checkbox"/> History & Physical | <input type="checkbox"/> Pathology report | <input type="checkbox"/> Previous Referrals | <input type="checkbox"/> Verbal Exchange |
| <input type="checkbox"/> Operative Report | <input type="checkbox"/> Lab result | <input type="checkbox"/> Testing | <input type="checkbox"/> Treatment Plan |
| <input type="checkbox"/> Office/Clinic Note | <input type="checkbox"/> Reason for Referral | <input type="checkbox"/> Diagnostic/treatment records | <input type="checkbox"/> Other – Please specify: _____ |
- Entire visit (provider notes, results, flow sheets/nursing notes, scanned documents, etc.)
 any other pertinent information to support Day Treatment Program Admission and Treatment

Must provide the treatment/visit date(s): most recent or specific date range birth _____ to _____ ongoing _____

Please provide the treatment location (specific hospital, or physician practice location, department):
Amos Cottage Therapeutic Day Program, 3325 Silas Creek Parkway, Winston Salem, NC 27103 (336) 713-7444-p, (336) 765-0842-f

The information will be used/disclosed for the following purpose:

- At the request of the individual treatment insurance legal changing doctors Other: _____

Requested format: Electronic Copy paper copy CD Other _____ (if not specified, records will be provided in paper form)

Delivery method: US mail unless otherwise requested as: pickup, Paper Copy CD MyChart Other:
for the periods from _____ through _____

I understand that if the person(s) or entity that receives the information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be redisclosed and no longer protected by these regulations.

I understand that I may refuse to sign this authorization and that my refusal to sign will not affect my ability to obtain treatment or payment or my eligibility for benefits. I may inspect or copy any information used/disclosed under this authorization to the extent allowed or required by law.

I understand I may revoke this authorization at any time by sending a notice of revocation in writing to the WFBH Privacy Office. I further understand that I may not revoke this authorization to the extent that action has been taken based on this authorization. Information about the right to revoke has been shared with me in the WFBH Notice of Privacy Practices. This authorization expires on _____. Unless a date of expiration is provided or this authorization is revoked, this authorization will expire one (1) year from the date signed.

Signature of Patient or Personal Representative (if applicable)

Date/Time

Relationship to Patient (if other than Patient authorizing)/Authority to Sign if other than patient (written proof may be required)

This release is limited to the Facility/Practice or Department you specified above.

To obtain information from another Facility/Practice or Department individual authorizations will be needed.



MRROI

**AUTHORIZATION for USE or DISCLOSURE
of PROTECTED HEALTH INFORMATION**

THIS FORM MUST BE COMPLETED IN FULL

I consent to and authorize release of the health information of: _____
(Patient name & date of birth)

To be Released From/By: Amos Cottage Therapeutic Day Program Outpatient Clinic
(Name of Wake Forest Baptist Health Facility, Practice or Department authorized to use/disclose the information)
3325 Silas Creek Parkway, Winston Salem, NC 27103, (336) 713-7444, phone, (336) 765-0842, fax
(Address or location of Facility, Practice, Department who may use/disclose the information)

To be Released to: _____ (Primary Care Provider)
(Name of Entity, Person(s) or class of persons authorized to receive the information)

(Address of authorized recipient of information)

Description of information that may be used/disclosed: (The information may include medical information related to treatment of alcohol, psychiatric care, psychological assessments, substance abuse, and /or HIV/AIDS, if applicable)

Specific records:

- Emergency Department Radiology result Clinical Evaluations
- Discharge Summary Cardiac Catheterization Mental Health Impressions Visit History
- History & Physical Pathology report Previous Referrals Verbal Exchange
- Operative Report Lab result Testing Treatment Plan
- Office/Clinic Note Reason for Referral Diagnostic/treatment records Other – Please specify: _____
- Entire visit (provider notes, results, flow sheets/nursing notes, scanned documents, etc.)
- any other pertinent information to support Day Treatment Program Admission and Treatment

Must provide the treatment/visit date(s): most recent or specific date range birth _____ to _____ ongoing _____

Please provide the treatment location (specific hospital, or physician practice location, department):
Amos Cottage Therapeutic Day Program, 3325 Silas Creek Parkway, Winston Salem, NC 27103 (336) 713-7444-p, (336) 765-0842-f

The information will be used/disclosed for the following purpose:
 At the request of the individual treatment insurance legal changing doctors Other: _____

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Signature of Patient or Personal Representative (if applicable) _____ Date/Time _____

Relationship to Patient (if other than Patient authorizing)/Authority to Sign if other than patient (written proof may be required)

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MRROI

School Information Request
(To be completed by school or daycare staff)

Amos Cottage Therapeutic Day Program Outpatient Therapy Clinic

Application Assessment

3325 Silas Creek Parkway
Winston-Salem, NC 27103
Telephone: (336) 713-7444
FAX: (336) 765-0842

Child's Name: _____

Dear Teacher:

The parent/legal guardians of the above named child are interested in receiving counseling services for their child at the Therapeutic Day Outpatient Clinic at Amos Cottage. Your responses to the following questions are an essential component to the evaluation for admission, and will be greatly appreciated.

- A. Basic Information:
1. Name and Address of School: _____ Phone: _____
 2. Hours of attendance: _____ Teacher: _____
 3. Number of students on class: _____ Age Range/Grade: _____
 4. Number of adults (teachers, aides, volunteers) available for supervision of these children: _____
 5. Does this child have an active IEP in place: (If the child has an IEP the program may request a copy)
 6. Do you have any behavioral concerns at the present time Please include concerns regarding social & emotional functioning.
 - 1) _____
 - 2) _____
 - 3) _____
 - 4) _____

Kindly fax or mail this form once completed

Attention: Amos Cottage Therapeutic Day Program Outpatient Therapy Clinic

Administrative Assistant

Fax to (336) 765-0842

Address: 3325 Silas Creek Pkwy

Winston-Salem, NC 27103

Comments:

Signature: _____

Title: _____

Date: _____

**AUTHORIZATION for USE or DISCLOSURE
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I consent to and authorize release of the health information of: _____
(Patient name & date of birth)

To be Released From/By: Amos Cottage Therapeutic Day Program Outpatient Clinic,
(Name of Wake Forest Baptist Health Facility, Practice or Department authorized to use/disclose the information)

3325 Silas Creek Parkway Winston Salem, NC 27103, (336) 713-7444, phone, (336) 765-0842, fax
(Address of authorized recipient of information)

To be Released to: _____ (Daycare/School)
(Name of Entity, Person(s) or class of persons authorized to receive the information)

(Address of authorized recipient of information)

Description of information that may be used/disclosed: (The information may include medical information related to treatment of alcohol, psychiatric care, psychological assessments, substance abuse, and/or HIV/AIDS, if applicable)

Specific records:

- | | | | |
|---|--|---|--|
| <input type="checkbox"/> Emergency Department | <input type="checkbox"/> Radiology result | <input type="checkbox"/> Clinical | <input type="checkbox"/> Evaluations |
| <input type="checkbox"/> Discharge Summary | <input type="checkbox"/> Cardiac Catheterization | <input type="checkbox"/> Mental Health Impressions | <input type="checkbox"/> Visit History |
| <input type="checkbox"/> History & Physical | <input type="checkbox"/> Pathology report | <input type="checkbox"/> Previous Referrals | <input type="checkbox"/> Verbal Exchange |
| <input type="checkbox"/> Operative Report | <input type="checkbox"/> Lab result | <input type="checkbox"/> Testing | <input type="checkbox"/> Treatment Plan |
| <input type="checkbox"/> Office/Clinic Note | <input type="checkbox"/> Reason for Referral | <input type="checkbox"/> Diagnostic/treatment records | <input type="checkbox"/> Other – Please specify: _____ |
- Entire visit (provider notes, results, flow sheets/nursing notes, scanned documents, etc.)
 any other pertinent information to support Day Treatment Program Admission and Treatment

Must provide the treatment/visit date(s): most recent or specific date range Birth _____ to Ongoing _____

Please provide the treatment location (specific hospital, or physician practice location, department):

Amos Cottage Therapeutic Day Program, 3325 Silas Creek Parkway, Winston Salem, NC 27103 (336) 713-7444-p, (336) 765-0842-f

The information will be used/disclosed for the following purpose:

- At the request of the individual treatment insurance legal changing doctors Other: _____

Requested format: Electronic Copy paper copy CD Other _____ (if not specified, records will be provided in paper form)

Delivery method: US mail unless otherwise requested as: pickup, Paper Copy CD MyChart Other:
for the periods from _____ through _____

I understand that if the person(s) or entity that receives the information is not a health care provider or health plan covered by federal privacy regulations, the information described above may be redisclosed and no longer protected by these regulations.

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Signature of Patient or Personal Representative (if applicable)

Date/Time

Relationship to Patient (if other than Patient authorizing)/Authority to Sign if other than patient (written proof may be required)

This release is limited to the Facility/Practice or Department you specified above.

To obtain information from another Facility/Practice or Department individual authorizations will be needed.



MRROI

**AUTHORIZATION for USE or DISCLOSURE
of PROTECTED HEALTH INFORMATION**

THIS FORM MUST BE COMPLETED IN FULL

I consent to and authorize release of the health information of: _____
(Patient name & date of birth)

To be Released From/By: _____ (School/Daycare)
(Name of Entity, Person(s) or class of persons authorized to receive the information)

(Address of authorized recipient of information)

To be Released to: Amos Cottage Therapeutic Day Program Outpatient Program,
(Name of Entity, Person(s) or class of persons authorized to receive the information)
3325 Silas Creek Parkway, Winston Salem, NC 27103, (336) 713-7444, phone, (336) 765-0842, fax
(Name of Wake Forest Baptist Health Facility, Practice or Department authorized to use/disclose the information)

Description of information that may be used/disclosed: (The information may include medical information related to treatment of alcohol, psychiatric care, psychological assessments, substance abuse, and/or HIV/AIDS, if applicable.)

Specific records:

- Emergency Department Radiology result Clinical Evaluations
- Discharge Summary Cardiac Catheterization Mental Health Impressions Visit History
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- Entire visit (provider notes, results, flow sheets/nursing notes, scanned documents, etc.)
- any other pertinent information to support Day Treatment Program Admission and Treatment

Must provide the treatment/visit date(s): most recent or specific date range Birth _____ to Ongoing _____

Please provide the treatment location (specific hospital, or physician practice location, department):
Amos Cottage Therapeutic Day Program, 3325 Silas Creek Parkway, Winston Salem, NC 27103 (336) 713-7444-p, (336) 765-0842-f

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(Patient name & date of birth)

To be Released From/By: Amos Cottage Therapeutic Day Program Outpatient Clinic
(Name of Wake Forest Baptist Health Facility, Practice or Department authorized to use/disclose the information)

3325 Silas Creek Parkway Winston Salem, NC 27103, (336) 713-7444, phone, (336) 765-0842, fax
(Address of authorized recipient of information)

To be Released to: Winston Salem Forsyth County School System
(Name of Entity, Person(s) or class of persons authorized to receive the information)

P.O. Box 2513, Winston Salem, NC 27102, (336) 727-2816, phone
(Address of authorized recipient of information)

Description of information that may be used/disclosed: (The information may include medical information related to treatment of alcohol, psychiatric care, psychological assessments, substance abuse, and /or HIV/AIDS, if applicable)

Specific records:

- Emergency Department Radiology result Clinical Evaluations
- Discharge Summary Cardiac Catheterization Mental Health Impressions Visit History
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Amos Cottage Therapeutic Day Program, 3325 Silas Creek Parkway, Winston Salem, NC 27103 (336) 713-7444-p, (336) 765-0842-f

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Signature of Patient or Personal Representative (if applicable) _____

Date/Time _____

Relationship to Patient (if other than Patient authorizing)/Authority to Sign if other than patient (written proof may be required) _____

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THIS FORM MUST BE COMPLETED IN FULL

I consent to and authorize release of the health information of: _____
(Patient name & date of birth)

To be Released From/By: Winston Salem/Forsyth County School System
(Name of Entity, Person(s) or class of persons authorized to receive the information)
P.O. Box 2513, Winston Salem, NC 27102, (336) 727-2816, Phone
(Address of authorized recipient of information)

To be Released to: Amos Cottage Therapeutic Day Program Outpatient Program
(Name of Entity, Person(s) or class of persons authorized to receive the information)
3325 Silas Creek Parkway, Winston Salem, NC 27103, (336) 713-7444, phone, (336) 765-0842, fax
(Name of Wake Forest Baptist Health Facility, Practice or Department authorized to use/disclose the information)

Description of information that may be used/disclosed: (The information may include medical information related to treatment of alcohol, psychiatric care, psychological assessments, substance abuse, and /or HIV/AIDS, if applicable)

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The information will be used/disclosed for the following purpose:
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Signature of Patient or Personal Representative (if applicable) _____ Date/Time _____

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Dear Parents/Legal Guardian:

Thank you for choosing Wake Forest Baptist Health for your child's treatment. In order to make your treatment as successful as possible, please review our expectations of you and what you can expect of us.

Expectations of the Parents/Legal Guardians:

1. You are expected to come to all scheduled appointments and arrive early or on time. If you are unable for any reason to make your child's appointment, you are expected to call at least 24 hours in advance of your scheduled appointment. Please call Robin Powell, Administrative Assistant at (336) 713-7444.
2. Non compliance, such as two or more no shows or late cancellations in a 12 month period, excessive cancellations, not following through with treatment recommendations, or failure to make timely payments, may result in termination of services, and you will be referred to a mental health provider in the community.
3. You are expected to work with your provider in adhering to the treatment plan.
4. Payment is due at the time of service. If your treatment is authorized by your insurance plan, we will bill your insurance company directly. Deductible payments and co-payments are your responsibility and are required at the time of service. **If your insurance plan does not cover this level of service you will be responsible to pay the full session fee at the time of the appointment.**

Expectations of your Provider:

1. During week days, we will attempt to return all routine calls by the next business day. Regular weekday clinic hours are from 8:00am to 5:00pm. For emergencies on weekends, or when the clinic is closed, please call (336) 713-7400 and you will be directed to a specialized Pediatrician on call to receive consultation or you may call 911 and request assistance or you make take your child to the nearest emergency department.
2. We will work with you to develop a thorough treatment plan.
3. HIPPA (Health Insurance and Privacy and Protection Act) regulations protect the privacy of all communications between a patient and their mental health provider. The exceptions to this law include: 1) Dangerousness to self. 2) Dangerousness to others. 3) Suspicion of neglect, sexual or physical abuse of a child. Neglect and abuse are reported directly to the Department of Social Services which conducts its own investigation. It may also result in hospitalization. The clinician may during the course of treatment suggest a higher level of treatment if your child is at risk of harming themselves or others.
4. Request for your records will be reviewed by the provider. It is their professional judgment whether the information will be released as requested.
5. If for any reason it is determined that your child's counseling services should be discontinued, we will provide 30 days of care so that you can locate a new mental health provider. Upon written notification of termination of services, you will receive a release for medical records to sign and return. Records may be transferred to any new provider you may indicate after proper consent from you is received.

My signature below indicates that I have read and fully understand the above patient's services and agree to the specifications described therein:

Signature (or signature of Parent/Legal Guardian)

Date

Provider

Date